

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		11/02/2007	Bank:
RECEIVING PARTY DATA			
Name:	Mini-Skool Early Learning Centres Holdings Ltd.		
Street Address:	Bay Colony Executive Center, 8767 E. Via de Ventura		
Internal Address:	Suite 240		
City:	Scottsdale		
State/Country:	ARIZONA		
Postal Code:	85258		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	2829486	MINI-SKOOL	
Registration Number:	2831528	MINI-SKOOL A CHILD'S PLACE	
Registration Number:	1298138	THE PEANUT GALLERY	
Registration Number:	2305386	GATEWAY ACADEMY	
Registration Number:	2866137	THE CHILDREN'S OASIS	
Registration Number:	2231817	FLANAGAN'S PRESCHOOL "THE LINK BETWEEN LOVE AND LEARNING" ESTABLISHED 1976	
CORRESPONDENCE DATA			
Fax Number:	(212)593-5955		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	212-756-2494		
Email:	watt.wanapha@srz.com		
Correspondent Name:	Watt Wanapha		
Address Line 1:	919 Third Avenue		
Address Line 2:	19th Floor		

CH \$165.00 2829486

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TRADEMARK
REEL: 003656 FRAME: 0103

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951.0851
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NAME OF SUBMITTER:	Watt Wanapha (014951.0851)
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Signature:	/kc for ww/
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Date:	11/06/2007
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Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, pursuant to that certain Trademark Collateral Agreement, dated November 17, 2006, recorded in the United States Patent and Trademark Office at Reel 3431, Frame 0570, Mini-Skool Early Learning Centres Holdings Ltd., a Delaware corporation ("Releasee") granted to Bank of Montreal ("Releasor"), and its successors and assigns, a continuing security interest in all right, title and interest of Releasee in and to the trademark registrations listed on Schedule A attached hereto (the "Trademarks"); and


WHEREAS, Releasor wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Releasor hereby relinquishes, releases and discharges its security interest in the Trademarks. Releasor further agrees to execute and deliver to Releasee any and all further documents or instruments and do any and all further acts which Releasee (or Releasee's agents or designees) reasonably request in order to confirm this release and Releasee's right, title and interest in and to the Trademarks.

Remainder of page intentionally left blank; signature page follows.

IN WITNESS WHEREOF, Releasor has caused this Release to be duly executed by its officer thereunto duly authorized, as of the 2nd day of November 2007.

BANK OF MONTREAL

By: _____

Name: Jeffrey Kim

Senior Account Manager

Title: _____

CERTIFICATE OF ACKNOWLEDGMENT

PROVINCE OF ONTARIO
STATE OF _____

SS.:

COUNTY OF _____

On this 2nd day of December 2007, before me, the undersigned, personally appeared Jeff Kim (Bank of Montreal), personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.


[NOTARY SEAL]

SCHEDULE A

TRADEMARKS

Trademark	Registration Number
MINI-SKOOL	2829486
MINI-SKOOL A CHILD'S PLACE	2831528
THE PEANUT GALLERY	1298138
GATEWAY ACADEMY	2305386
THE CHILDREN'S OASIS	2866137
FLANAGAN'S PRESCHOOL "THE LINK BETWEEN LOVE AND LEARNING" ESTABLISHED 1976	2231817